



Dear Customers,

Rumors have been circulating through the Optical Industry this week that OPAL OPTICAL LTD. has been sold to Essilor.

I wish to state on behalf of myself, Doctor Sarah Jarman, and Phillip Jarman that there is ABSOLUTELY NO TRUTH in these rumors.

The company is owned by a Trust and the trust deed states that if any shares are to be sold, they will be sold to the loyal long term staff members of Opal. As of the end of 2008 the average tenure was nearly Fifteen years. Opal has been serving the EYE CARE Professionals for over Thirty two years.

The Jarman Family and the Opal Staff look forward to still serving you Thirty two years from now.

Kindest Regards,

W Kelly Jarman
President

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